

Press Release

Source: Crivello Group, LLC

Crivello Group, LLC announces acquisition of Indiana mill by Heritage Structures, Inc.

Wednesday August 25, 2004, 4:15 pm ET

Cape Canaveral, Florida—August 25, 2004—Crivello Group, LLC (“CG”) announced today that Heritage Structures, Inc. (“Heritage”) reached a definitive agreement to acquire the plant, equipment, improvements, and land assets formerly owned and operated by Tru-Built Lumber, Inc., (“Tru-Built”) Williamsport, Indiana. CG agreed to provide financing to Heritage in its purchase from Tru-Built. Before Tru-Built entered bankruptcy and ceased operations, it manufactured prefabricated garages and sold them through a dealer network to homeowners throughout the Midwest.

CG Managing Member Frank Crivello stated: “This facility will enable Heritage to accelerate its start up plan. We have and will provide financing and strategic consulting services to Heritage.”

About Crivello Group, LLC www.crivello.com:

CG is a strategic advisors and partners to distressed and emerging companies. CG’s solutions for distressed or emerging company that include:

Stabilization

Capital & Debt Alternatives

Staff, Boards, and Professionals

Divestiture & Dissolution

Plan of Restructuring or Reorganization

Safe Harbor Statement Under the Private Securities Litigation Act of 1995 - With the exception of historical information, the matters discussed in this press release are forward-looking statements that involve a number of risks and uncertainties. The actual future results of the Company could differ significantly from those statements. Factors that could cause or contribute to such differences include, but are not limited to assumptions relating to the marine market and that there will be no unanticipated material adverse change in CG's operations or business.

Contact:

New-School Communications, LLC
Blois Olson, 651-221-1999
www.new-school.com